

**Notice of hearing to
approve scheme of
arrangement
TO the Senior Lenders of
Slater & Gordon Ltd**

ACN 097 297 400 (Scheme
Company)

TAKE NOTICE that at 10:15 am on 14 December 2017, the Federal Court of Australia at 205 William Street, Melbourne, will hear an application by the Scheme Company seeking the approval of a scheme of arrangement between the Scheme Company and Senior Lenders as proposed by resolutions to be considered at a meeting of Senior Lenders held on 28 November 2017 (Scheme Meeting), if the resolutions are passed.

If you wish to oppose the approval of the scheme of arrangement, you must file and serve on the Scheme Company a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on the Scheme Company at their address for service at least 1 day before the date fixed for the hearing of the application. Senior Lenders should be aware that a decision by the Chairperson to admit or reject a proof of debt or claim for the purposes of voting at the Scheme Meetings may be appealed against to the Court at 10:15 am on 14 December 2017 by the lodging of an application within 14 days of the decision.

The address for service of the Scheme Company is c/o Arnold Bloch Leibler, Level 21, 333 Collins Street, Melbourne, VIC 3000 (Attention: Leon Zwier/Jason van Grieken).

**Notice of hearing to
approve scheme of
arrangement
TO the Shareholder
Claimants of Slater &
Gordon Ltd**

ACN 097 297 400 (Scheme
Company)

TAKE NOTICE that at 10:15 am on 14 December 2017, the Federal Court of Australia at 205 William Street, Melbourne, will hear an application by the Scheme Company seeking the approval of a scheme of arrangement between the Scheme Company and the Shareholder Claimants as proposed by resolutions to be considered at a meeting of Shareholder Claimants held on 28 November 2017 (Scheme Meeting), if the resolutions are passed.

If you wish to oppose the approval of the scheme of arrangement, you must file and serve on the Scheme Company a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on the Scheme Company at their address for service at least 1 day before the date fixed for the hearing of the application. Shareholder Claimants should be aware that a decision by the Chairperson to admit or reject a proof of debt or claim for the purposes of voting at the Scheme Meetings may be appealed against to the Court at 10:15 am on 14 December 2017 by the lodging of an application within 14 days of the decision.

The address for service of the Scheme Company is c/o Arnold Bloch Leibler, Level 21, 333 Collins Street, Melbourne, VIC 3000 (Attention: Leon Zwier/Teresa Ward).